

David Heath: Curriculum Vitae

Academic

Honours Degree of Bachelor of Economics, Monash University, 1990
Grad Dip Applied Finance, Securities Institute of Australia (now FINSIA) 1991
Certified Practising Accountant (CPA) Programme, 1991
Fellow of Institute of Actuaries of Australia, 1997
Graduate Certificate in Business Forensics, University of Melbourne, 2012
Company Directors Course, Australian Institute of Company Directors, 2017

Employment

1990-1993 Dept of Accounting & Finance, Monash University; Assistant Lecturer
1993-1997 Coopers & Lybrand Actuarial; Sydney, New York; Senior Consultant
1997-1998 International Rescue Committee, Burundi; Finance Co-ordinator
1998-2005 PricewaterhouseCoopers Actuarial (PwC); Melbourne – Senior Manager, Director (2001)
2005-2007 Contracting Actuary to a variety of General Insurance clients. Actuarial education roles with the Institute of Actuaries of Australia and the University of Melbourne
2007- Cumpston Sarjeant– Consulting Actuary and Director

Professional Skills & Experience

David has over twenty-five years' experience in actuarial consulting. During this time he has performed a variety of work, specialising in General Insurance and Accident Compensation. He spent seven years as leader of General Insurance & Accident Compensation Practice in Melbourne for PwC.

David has advised a variety of clients including insurance companies, government accident compensation schemes in most Australian jurisdictions (both workers' compensation and motor bodily injury schemes), self-insuring companies, government insurance agencies, and alternative insurance schemes.

His experience has covered all aspects of actuarial advice, including estimation of outstanding liabilities, premium system design, premium estimation and rating, capital management and adequacy, legislative review and associated financial effects, and performance measurement.

More recently David has also provided direct actuarial advice and peer review in broader areas including superannuation (both defined benefit and accumulation), long service leave, and the provision of expert witness reports for superannuation, workers' compensation, general insurance and family law.

David also has extensive experience in actuarial and finance education, both at university undergraduate level and post-graduate level. He is presently an Honorary Senior Fellow, Course Leader and Lecturer at the University of Melbourne. The subjects include General Insurance Practice and Actuarial Practice & Control.

In addition to Cumpston Sarjeant, David acts as a Board Member and Committee Chair on a volunteer basis for the Australian Association of Gerontology (AAG), as well as being Honorary Treasurer and a trustee of the AAG Research Trust. Recently David was appointed as a Board member for Foresters Financial (Ancient Order of Foresters in Victoria Friendly Society).